

How often should I report?

Get in the habit of reporting your presentations immediately after you finish. In fact, credit unions should not consider your financial education efforts “complete” until it is reported. Multiple presentations must be reported individually. The reporting year begins July 1 and ends June 30.

How can I view my presentations?

The NYIB’s web reporting feature allows you to run customized reports on classroom activity by state or region, check presentation totals in a given school year, and verify/edit your own presentation data.

To view classroom activity by state or check presentation totals in a given school year, log onto www.nyib.org. Utilize the “Presentation Search” by selecting the date range and state that you would like view. To view classroom activity by a region (or multiple states), select the “Advanced Search” option. Multiple selections can be made by holding the CTRL key, while making selection.

To verify/edit your own presentation data, log onto **MyNYIB** by using your e-mail address and password. Once logged in, click on the “View Presentations” tab on the right of the screen. For each presentation that you’ve submitted, you will see a drop-down menu that will give you an option to either edit the presentation or delete it all together.

Contact Information



Minnesota
Family
Involvement
Council

www.mnfic.org

National Youth Involvement Board



www.nyib.org

Credit Unions:

Making a Difference One Classroom at a Time



A guide to reporting classroom presentations



Credit unions across Minnesota and across the country are working hard every day to provide financial education to young people. That is why it's important to report your presentations in schools and community organizations to the National Youth Involvement Board at www.nyib.org!

Why is reporting my presentations important?

The NYIB collects reporting information nationwide, and credit union leaders at the Credit Union National Association (CUNA), the NYIB and beyond use it when lobbying Congress and our Minnesota legislators. This quantitative data helps illustrate to lawmakers the credit union difference. Plus, in this day and age of bank attacks, credit unions need to showcase the activities that they do to better their communities. It is vital for credit unions to document and report such efforts.

The information you submit is used to demonstrate how credit unions make a difference in the lives of young people, and at the same time, helps protect the unique status of credit unions as not-for-profit financial cooperatives. Reporting your information helps NYIB recognize you, your credit union and our state.

In addition, your educational efforts may contribute to the decline in bankruptcies, benefiting consumers, credit unions and our nation's economy.

Who can report?

Any credit union employee or volunteer who makes a presentation can report it. Qualifying presentations are those made to groups of five or more youths under the

age of 26. These presentations don't have to be made in a traditional classroom setting – they can include work you do with church groups or community youth groups such as Boy or Girl Scouts or other organizations. If more than one presenter actively participates, each should submit a separate report detailing his/her contributions.

What presentations qualify?

Any structured presentation that promotes financial literacy or the credit union Movement qualifies. You may report your presentations conducted on these and other consumer and financial topics:

- Credit union history and philosophy
- Money management (i.e. savings, checking, budgeting, credit, etc.)
- NEFE High School Financial Planning Program (HSFPP)
- Junior Achievement
- Consumer education
- Interviewing, résumé preparation, credit union careers
- Business and/or finance
- Tours of your credit union facilities

With specific questions about eligible presentations, contact the NYIB or Minnesota Family Involvement Council.

What presentations do not qualify?

Although they are important, presentations that promote the products and services of a specific credit union – such as a youth savings club or teen program – do not qualify. Visits to gather deposits from in-school branches do not qualify either.

If I have never reported before, how do I get started?

Step 1: Visit www.nyib.org

Step 2: Click on “New User Sign-Up”

Step 3: Fill out registration information. (if your credit union is not listed as an active credit union, please fill out the “Credit Union Information Form” as well)

Step 4: Once you have registered, log into your **MyNYIB** account by using your e-mail address and the password that you set up.

Step 5: Click on “Add a Presentation”

Step 6: Fill in the required information. Note – if this is a new location, you will need to add the location data. In the future, it will be available as an option in the drop down box.

Step 7: If you do not need to report other presentations, click “Save.” If you have more presentations to report, click “Save and Add Another.”

If I'm already registered, how do I report presentations?

Step 1: Visit www.nyib.org

Step 2: Follow Steps 4-7 above.

Congratulations – you've officially reported your presentation! Thank you.